

Millennial Advisers, LLC



PRIVACY POLICY STATEMENT

The confidentiality of client information is an important concern of Millennial Advisers, LLC (“Millennial”). We take precautions to safeguard personal client information and we will do our best to protect that information. The provisions of this privacy notice will apply to former clients as well as current clients.

Millennial collects personal information about you that is necessary to provide financial products or services. The nonpublic personal information collected about you comes primarily from you or your Investment Advisor, when you apply for, access, and use financial products and services offered by Millennial. This information may include but is not limited to:

- your name, street and email address, telephone number, social security number, occupation, financial profile, experience and objectives;
- information relating to your transactions, including account balances, positions, and activity;
- information that may be received from consumer reporting agencies, such as credit bureau reports, and other information relating to your creditworthiness; and
- other information you provide on an application or transaction forms.

Millennial Advisers will only disclose certain information about you, as permitted by law, to our affiliates and service providers to help us process your application or service your accounts and where we believe, in good faith, that disclosure is required under law to cooperate with regulators or law enforcement authorities.

Millennial Advisers restricts access to your information to those who need to know it to provide products and services to you and to nonaffiliated parties as permitted by law.

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